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Agenda

Taxicab Advisory Committee Meeting

TAXI 585.3

June 11, 2014

10:00 a.m.

James R. Mills Building
Board Meeting Room, 10th Floor
1255 Imperial Avenue, San Diego, CA 92101

1. Roll Call
2. Approval of Meeting Minutes – March 19, 2014
3. Non-Agenda Public Comment

The public may address the Committee regarding a matter not on the agenda. Each speaker has three minutes to speak. Give a completed *Request to Speak* form to the Clerk of the Committee prior to the call to order.

4. Committee Member and Management Communications

Bill Kellerman (verbal report):

- Update - Contract renewal, City of San Diego
- City of San Diego Policy 500-02
- Update - *Driver Bill of Rights/Driver Resource Guide*
- Report - Special Enforcement Detail



Metropolitan Transit System (MTS) is a California public agency and is comprised of San Diego Transit Corporation and San Diego Trolley, Inc. nonprofit public benefit corporations, in cooperation with Chula Vista Transit and National City Transit. MTS is the taxicab administrator for eight cities and the owner of the San Diego and Arizona Eastern Railway Company. MTS member agencies include: City of Chula Vista, City of Coronado, City of El Cajon, City of Imperial Beach, City of La Mesa, City of Lemon Grove, City of National City, City of Poway, City of San Diego, City of Santee, and the County of San Diego.

5. Taxicab Administration Proposed FY 2015 Budget

Action would approve the Taxicab Administration *proposed* FY 2015 budget as recommended by the Taxicab Finance Subcommittee.

6. 2014 Fare Standardization Study

That the MTS Taxicab Advisory Committee:

1. Discuss and accept the *2014 Fare Standardization Study*, and
2. Forward a recommendation to the MTS Executive Committee to accept the report's recommendation for a standardized fare, and to seek San Diego County Regional Airport Authority (SDCRAA) approval for adoption of MTS's new standardized fare for airport-permitted taxicabs.

7. Next Meeting – Friday, September 19, 2014, 10:00 a.m.

8. Adjournment

DSundh/Taxicab/Taxicab Committee
AGN-14-JUN11

DRAFT

METROPOLITAN TRANSIT SYSTEM

TAXI 585.3

Taxicab Advisory Committee Meeting

March 19, 2014

10:00 a.m.

James R. Mills Building
Board Meeting Room, 10th Floor
1255 Imperial Avenue, San Diego, CA 92101

Minutes

1. Roll Call

The new chair of the Committee, Ms. Myrtle Cole, called the meeting to order at 10:05 a.m. A roll call sheet is attached listing Taxicab Advisory Committee member attendance.

2. Approval of Meeting Minutes – December 13, 2013

Public Comment:

Mr. Mikail Hussein, UTWSD, 4265 Fairmount Avenue, #180, San Diego, CA 92105, 619.255.7355

Prior to approval of the minutes, Mr. Hussein stated that everything he said in the December 13 meeting had not been reflected in the minutes of that meeting. It was his feeling that all of the points he made should be in the minutes, since the points of others who spoke were. Ms. Sharon Cooney asked if Mr. Hussein would like to make the correction and provide the portion of his statement that he would like to see reflected. Mr. Hussein replied that he did not have his notes from that meeting, but in the future, all of his statements should be in the minutes.

Ms. Margo Tanguay stated that some of her comments during the meeting had also been left out. Ms. Tanguay referenced the *Discussion* portion of Agenda Item 5, MTS Taxicab Advisory Committee Representative Appointment-Lease Driver, where Mr. Antonio Hueso stated he resented the allegations made by some of the speakers. Ms. Tanguay said that she also resented allegations of corruption in the industry, as it was not true, and if there were problems, they could be discussed, and felt that it was a heavy allegation. This change will be noted in the original minutes of meeting of December 13, 2013.

Motion:

A motion was made by Mr. Antonio Hueso to approve the meeting minutes from the meeting held on December 13, 2013. The motion was seconded by Ms. Margo Tanguay.

Vote:

The motion passed unanimously, with corrections, with Mr. Alexander Gebreselassie, Mr. Josh Layne, and Mr. Mike Staples absent.

3. Public Comment – Non-agenda

Mr. Masoud Shahri, BB&T-John Burnham Insurance, 750 B Street, #2400, San Diego, CA, 619.525.2849

Mr. Shahri spoke on behalf of lowering the insurance limits from \$1M to \$500k, and provided information regarding the difficulty in obtaining carriers for taxicab insurance. He said that the \$1M limit in San Diego was the highest among the top 20 cities in the U.S, and that there currently were fewer than 8 insurance companies that wrote taxi insurance out of 3,300 insurance companies. He said there were a lot of obstacles to overcome in order to obtain carriers. He cited the fact that in the City of San Diego, he did not recall there having ever been a loss over \$350k in the last 20 years. He felt the decision makers should look at the situation, because within a couple of years, there may be no insurance and the companies would need to go on assigned risk, which would increase the cost.

Ms. Sarah Saez, Program Director, UTWSD, 4265 Fairmount Avenue, #180, San Diego, CA 92105

Ms. Saez stated the taxi industry was currently dying as it was no longer a good business model. She stated Uber and Lyft would take over the market, and it was ironic that lowering insurance limits for taxis was being discussed, but MTS was holding Uber and Lyft to task for their insurance. She said she could not blame drivers and customers for leaving and going to Uber and Lyft, because the industry was sick and dying. She said drivers were paying too much for leases, that there were cabs sitting for more than 72 hours and that those medallions were supposed to be returned to the City. She stated they were there to collaborate, and wanted retaliation protection for drivers. She also said they wanted lease caps so drivers did not have to work 16 hours to feed their families. She said they were not going anywhere and would continue to serve the taxi industry. She asked if the Committee wanted to strategize and innovate together, or do nothing and the taxi industry would die.

Mr. Mikail Hussein, UTWSD, 4265 Fairmount Avenue, #180, San Diego, CA 92105, 619.255.7355

Mr. Hussein spoke with regard to the fact that he did not feel it was fair to have a *Passenger Bill of Rights*, but not a *Driver Bill of Rights*. He said that in other cities there was a bill of rights for passengers on one side window, and on the other side, there was a bill of rights for drivers. He said he had reached out to the previous administration at the airport and told them this was not right. He said if there was a consumer bill of rights, but no driver bill of rights, it would be problematic.

Ms. Savitar Sahou, 5612 Amaya Drive, #18, 619.302.4296

Ms. Sahou spoke about the necessity for mandatory cameras in taxicabs, and stated she had been advocating for this issue since the passing of her father who was killed in 2011 while on the job driving his. She wanted to remind everyone that she would like to have this addressed in the future because it was still important. She said that with cameras, at least authorities would know what happened, as was not the case with her father and her family still did not know what happened.

4. Committee Member and Management Communications

Member Communications:

Ms. Margo Tanguay – Ms. Tanguay stated she had spoken with other drivers, permit holders, and customers and there were a lot of questions regarding the inequity between drivers, permit holders, TCPs, and the rideshare companies. Drivers had Sheriff's permits, which required background checks. They had to list what they were driving, and for whom. She advised that TCPs did not need Sheriff's permits unless they worked at the airport, and then background checks were done by the Harbor Police at the airport. All other TCP drivers did not have background checks. Many previously had Sheriff's permits, but could not get a Sheriff's permit renewed because they could not pass the check. She also said that from what she understood, the insurance for Uber would cover a dispatched Uber passenger, but not the driver when on the street alone, or during personal pickups. Ms. Tanguay also advised that most of the current driver shifts were from 4 a.m. to 4 p.m., and that there were a lack of cabs between the hours of 1 and 3, both a.m. and p.m. She suggested staggering the shifts, stating she felt it would build business on both ends, as there were people that needed to go places during those hours.

Ms. Tanguay referenced a top sign on Yellow Cab that advertised the fact that there was an app available for scheduling rides. She said it was a nice sign, and not bulky like some others. She also stated she did not feel the taxicab industry was a dying industry, but was in transition and growing.

Mr. Kamran Hamidi – Mr. Hamidi provided a history of SB 1534 regarding the implementation of cameras in taxicabs stating it had been held up for three years because of the audio feature in the cameras, and that he hoped that Lorena Gonzales and Marty Block would be able to push this forward soon. Mr. Hamidi also stated he hoped that the members of the Committee could view the insurance company loss-run reports so the Committee could see what MTS was talking about when the insurance issue was an action item on the agenda.

Ms. Cole stated her office would follow up with Lorena Gonzales and other Assembly members.

Management Communications:

Ms. Sharon Cooney supplied information as follows:

- Update on contract renewal w/City of San Diego - Ms. Cooney passed out an attachment to an agenda item that was scheduled to go to the Board the following day, stating that it was the result of an ad hoc committee of the Board that had been put together to discuss basic guidelines for negotiation of what MTS was interested in seeing in the contract renewal. She

stated that if it was approved at the Board meeting, it would then go to City staff, and, ultimately, through the City Council, then back to the Board of Directors prior to the July 1 deadline.

- **Insurance CSL Reduction (\$1 million to \$500,000)** – Mr. Kellerman explained that after extensive research and reviewing the loss-run reports, staff was making the recommendation that the insurance limits remain at \$1 million CSL. He introduced Susan Lockwood, MTS Manager of Risk and Claims, who further explained that decision, stating that staff had reviewed the loss-run reports provided by BB&T, and found significant several six-figure losses that had occurred over the past four years. She said the airport had been contacted. They had done their own study, finding several seven-figure losses. As such, MTS was not in a position to recommend to the City that the limits be lowered. She said what staff was willing to do was to consider allowing non-California-admitted carriers to provide the coverage, but they must have an A.M. Best rating that met the current insurance requirements. Ms. Cooney said this was still a policy decision and that the City should weigh in on the issue as to whether they chose to lower the minimum requirement.

Mr. Akbar Majid – Mr. Majid requested that staff provide information on those claims, and also those from the airport and share them with the Committee, and Mr. David Boenitz said the airport would provide the information if Mr. Majid would submit a public records request.

Mr. Hamidi – Mr. Hamidi asked if the information could be provided without going through the lengthy request for public information process, and Ms. Cooney stated that MTS staff was not willing to provide personal or private company information without a Public Records Act request, and that if he wished to submit a request, he could come to MTS and review the materials.

Mr. Palmeri – Mr. Palmeri suggested raising the deductible from \$25k to \$100k as they do in Los Angeles, which would lower the premium. Mr. Kellerman replied that he would discuss this with Ms. Lockwood after the meeting to see if it were feasible. Mr. Ben Lemma said that he did not want that cost to be passed on to the drivers, and that most of the individual permit holders could not cover \$100k deductible.

- **Status of *Fare Standardization Study*** – Mr. Kellerman brought the Committee up-to-date on the status of the study, stating that a rough draft had just been delivered to staff, and after review, it would be presented to the TAC at the next meeting in June, with recommendations to the Board.
- **Update on *Passenger Bill of Rights*** – Mr. Kellerman stated the *Passenger Bill of Rights* that had previously been approved by the TAC would be going to print soon, and that it would be used in place of the current airport bill of rights. There would be one document for both, printed in red. He explained he eventually planned to take it to the Board for approval, but in the meantime, stickers would be provided to permit holders as they came in for inspection, and they could voluntarily choose to use them to replace their airport bill of rights. Ms. Cooney stated that this was a culmination of what the TAC had worked on over the past year, and that there had been a rise in the number of bad complaints. This would give the public an idea of what they should be able to expect, and to get what they were paying for, which was a good for-hire ride. She clarified that the *Passenger Bill of Rights* was mandatory at the airport, as the airport already had that regulation in place, but voluntary for all taxicabs not operating at the airport, as the change had not yet been made to MTS Ordinance No. 11.

She advised that many other policy decisions had been delayed until the pending contract between the City and MTS had been settled.

Member Communications:

Ms. Namara Mercer – Ms. Mercer advised the Committee that the Hotel-Motel Association had been receiving some very bad reports regarding drivers from passengers coming from the airport. She felt that everyone needed to protect the tourist industry in the city, and recommended that advising the public to observe the cab number might be important so that they could identify a vehicle. Mr. Kellerman advised Ms. Mercer to forward any complaints to the MTS Taxicab Administration for investigation and resolution.

Mr. Anthony Palmeri – Mr. Palmeri cited the fact that at LAX, the taxicab starters handed the passengers a paper with the taxicab number and an explanation of the surcharge to be paid, and he suggested that the airport implement this type of system.

Mr. Ben Lemma – Mr. Lemma stated the drivers needed more time with training and education in customer service, and that they never got handouts or other training. He felt the Foundation Community Services training was not adequate, and there should be more training opportunities and materials offered to drivers.

Ms. Edna Rains advised that the drivers were given all the rules and regulations as to what was expected when they applied for a license, and were also given a copy of the Ordinance. She said the biggest complaint she heard was that drivers would not accept credit cards, and that if a customer wanted to see the driver's ID card, the driver hid it so they could not see it. Sometimes, if the customer tried to take a picture of the ID, the driver would hit the hand of the customer. She stated that two years ago, MTS staff offered the drivers additional training, and were available at the training facility to answer any questions, and offer suggestions, but that no drivers took advantage of this opportunity.

Mr. Boenitz stated the airport offered a mandatory 3-hour training class prior to re-permitting, which covered defensive driving, customer service, and airport rules and regulations, and that they were trying to impress upon the drivers the importance of service, courtesy, and good driving skills.

Ms. Tanguay said that she had previously taken all of the training classes every year, and that she had been to one of the extra classes that were offered by MTS staff. She stated she could verify that no other drivers showed up. She also said she thought there was a MTS rule that each company provide an information packet to its drivers.

Mr. Hueso said there was a certain pride of ownership. Smaller operators did not have sophisticated methods of training, but USA Cab offered orientations. He advised that there was a lot of information available, but drivers needed to seek out the information. He stated service was very important in the industry, and many drivers were not good at it, but that good drivers personalized their businesses.

Ms. Cole said she would like the opportunity to take a look at the training, and have the issue brought back to the next meeting.

5. Taxicab Advisory Committee Proposed 2014 Meeting Schedule

Motion:

A motion was made by Mr. Antonio Hueso to approve the proposed Taxicab Advisory Committee meeting schedule for 2014. The motion was seconded by Ms. Margo Tanguay.

Vote:

The motion passed unanimously.

The approved meeting schedule for 2014 is as follows:

<u>Meeting Date</u>	<u>Time</u>
Wednesday, March 19, 2014	10:00 a.m.
Wednesday, June 11, 2014	10:00 a.m.
Friday, September 19, 2014	10:00 a.m.
Wednesday, December 17, 2014	10:00 a.m.

All meetings will be held in the Metropolitan Transit System Board of Directors meeting room, 1255 Imperial Avenue, 10th Floor, San Diego, California.

6. Public Hearing: City of San Diego and Airport Maximum Allowable Taxicab Rates of Fare

Ms. Cole opened the public hearing regarding the rates of fare.

Public Comment:

There were no public comments.

Ms. Cole closed the public hearing portion.

Since the draft of the *Rates of Fare Study* had just been received by staff, and had yet to be reviewed, Mr. Kellerman requested that action regarding the rates of fare be deferred until the next meeting, when the study had been reviewed. It would then be presented to the Committee.

Motion:

Mr. Majid made a motion to defer the item until the next meeting pending the outcome of the *Rates of Fare Study*. The motion was seconded by Ms. Tanguay.

Vote:

The motion passed unanimously.

7. Next Meeting – June 11, 2014

8. Adjournment

The meeting was adjourned at 11:15 a.m.

Accepted:

Filed by:

Myrtle Cole, Chair
MTS Taxicab Advisory Committee

Office of the Clerk
MTS Taxicab Administration

DSUNDH/Taxicab/Taxicab Committee/2014
MIN-14-MAR19

**METROPOLITAN TRANSIT SYSTEM
TAXICAB COMMITTEE MEETING
ROLL CALL SHEET**

CALL TO ORDER TIME: 10:00

WEDNESDAY, MARCH 19, 2014

ADJOURN TIME: 11:10

MEMBER NAME		ORGANIZATION	ALTERNATES	
MYRTLE COLE (nonvoting)	<input checked="" type="checkbox"/>	MTS Board of Directors/SD City Counsel		
GEORGE ABRAHAM	<input checked="" type="checkbox"/>	Eritrean Cab Co.		
DAVID BOENITZ	<input checked="" type="checkbox"/>	S.D. County Regional Airport Authority		
ALEXANDER GEBRESELESSIE	<input type="checkbox"/>	Cross Town Transportation, LLC		
KAMRAN HAMIDI	<input checked="" type="checkbox"/>	V.I.P. Cab		
CAMERON HARATIAN	<input checked="" type="checkbox"/>	P. B. Cab	ANOOSH AMAN, Space Cab	<input type="checkbox"/>
BRIAN HILEMON	<input checked="" type="checkbox"/>	S.D. Tourism Authority	JOE TERZI	<input type="checkbox"/>
TONY HUESO	<input checked="" type="checkbox"/>	USA Cab LTD		
JOSH LAYNE	<input type="checkbox"/>	S.D. Convention Center	DARYL MAYEKAWA	<input type="checkbox"/>
BERHANU LEMMA	<input checked="" type="checkbox"/>	Lease Driver Representative		
AKBAR MAJID	<input checked="" type="checkbox"/>	SDYC Holdings, LLC		
NAMARA MERCER	<input checked="" type="checkbox"/>	Greater S.D. Hotel/Motel Association		
HUSHANG NAHAVANDIAN	<input checked="" type="checkbox"/>	ESM Corp.		
TONY PALMERI	<input checked="" type="checkbox"/>	S.D. Travelers Aid Society	MICHEL ANDERSON	<input type="checkbox"/>
REZA SOLATI	<input checked="" type="checkbox"/>	Lease Driver Representative		
MIKE STAPLES	<input type="checkbox"/>	Greater S.D. Hotel/Motel Association Catamaran Hotel		
MARGO TANGUAY	<input checked="" type="checkbox"/>	Lease Driver Representative		

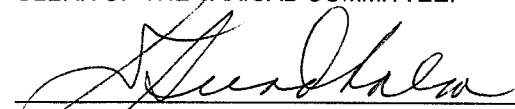
MTS Representatives Present (nonvoting):

Others Present (nonvoting):

PAUL C. JABLONSKI, MTS Chief Executive Officer	<input type="checkbox"/>	STEVE CELNIKER, City of S.D. Liaison/ SANDAG	<input checked="" type="checkbox"/>
SHARON COONEY, MTS Chief of Staff	<input checked="" type="checkbox"/>	EDNA RAINS, S.D. County Sheriff (nonvoting member)	<input checked="" type="checkbox"/>
BILL KELLERMAN, MTS Taxicab Administration Manager	<input checked="" type="checkbox"/>		<input type="checkbox"/>
KAREN LANDERS, MTS General Counsel	<input type="checkbox"/>		

CLERK OF THE TAXICAB COMMITTEE:

TAXICAB ADMINISTRATION MANAGER:


Diane Sundholm


Bill Kellerman

3/27/14
Date



1255 Imperial Avenue, Suite 1000
San Diego, CA 92101-7490
619.231.1466 FAX 619.234.3407

Agenda Item No. 5

Taxicab Advisory Committee

June 11, 2014

SUBJECT:

MTS TAXICAB ADMINISTRATION FISCAL YEAR 2015 BUDGET

RECOMMENDATION:

That the Taxicab Advisory Committee approve the MTS Taxicab Administration proposed Fiscal Year (FY) 2015 Budget as recommended by the Taxicab Finance Subcommittee.

Budget Impact

The action today establishes the fiscal year 2015 budget.

DISCUSSION:

Taxicab Administration

FY 2015 Budget

Revenues. Please refer to Attachment A for the consolidated budget and Attachment B for the line-item detailed budget. In total, combined revenues are decreasing by \$82,000 (-7.8 percent) to \$967,000.

Taxicab Administration receives operating revenue from annual regulatory fees and other processing fees. The fiscal year 2015 budget projects an increase in the total operating revenue by \$124,000 (14.3%) to \$989,000.

The Taxicab Administration budget requires full cost recovery. When expenses exceed revenues, funds from the contingency reserves are used to balance the budget. Budget projections based on a \$500 per permit fee resulted in an ending contingency reserve balance of \$7K. The proposed budget assumes a per permit fee increase of \$100 (from \$500 to \$600) to generate an additional \$124,000 of operating revenue. The fiscal year 2015 budget projects a contribution of \$22,000 to contingency reserves, opposed to a usage of \$184,000 from the fiscal year 2014 midyear amended budget. The contingency reserve balance at the end of fiscal year 2015 is projected to be \$131,000.



Expenses. As indicated within Attachment A, operating expenses total \$856,000 for the proposed fiscal year 2015 budget, a decrease of \$84,000 or -8.9 percent.

Personnel-related expenses increased by \$36,000 (6.0 percent) to \$647,000. \$22,000 of this increase (4.8 percent) is due to wage inflation expected within fiscal year 2015. The remaining \$14,000 increase is related to fringe benefit costs, an increase of 9.4 percent.

Total outside service expenses decreased by \$119,000 (-58.1 percent) to \$86,000. This decrease is primarily due to the completion of the fare study and IT project within fiscal year 2014.

Total materials and supplies costs remain unchanged at \$7,000.

The MTS overhead allocation is projected to increase by \$2,000, or 2.2 percent, to \$111,000 for fiscal year 2015. This increase is related to general wage inflation and increased healthcare costs. Including the overhead allocation, total costs are decreasing by \$82,000 or -7.8 percent.



Bill Kellerman
Taxicab Administration Manager

Key Staff Contact: Bill Kellerman, 619.595.7034, bill.kellerman@sdmts.com

Attachment: A. Summary report of the FY 2014 budget
B. Detailed report of the FY 2014 budget
C. Contingency reserve balance report

DSUNDH/Taxicab
14-JUN11.FY 2015 BUDGET

**SAN DIEGO METROPOLITAN TRANSIT SYSTEM
TAXICAB ADMINISTRATION (761)
OPERATING BUDGET - CONSOLIDATED
FISCAL YEAR 2015**

Att. A, AI5, TAC, 6/11/14

	ACTUAL FY13	AMENDED BUDGET FY14	PROPOSED BUDGET FY15	\$ CHANGE AMENDED/ ORIGINAL	% CHANGE AMENDED/ ORIGINAL
OPERATING REVENUE					
PASSENGER REVENUE	-	-	-	-	-
ADVERTISING REVENUE	-	-	-	-	-
CONTRACT SERVICE REVENUE	-	-	-	-	-
OTHER INCOME	883,985	865,000	989,000	124,000	14.3%
TOTAL OPERATING REVENUES	883,985	865,000	989,000	124,000	14.3%
NON OPERATING REVENUE					
SUBSIDY REVENUE	-	-	-	-	-
RESERVE REVENUE	107,822	183,982	(21,663)	(205,645)	-111.8%
OTHER INCOME	-	-	-	-	-
TOTAL NON OPERATING REVENUE	107,822	183,982	(21,663)	(205,645)	-111.8%
TOTAL COMBINED REVENUES	991,807	1,048,982	967,337	(81,645)	-7.8%
OPERATING EXPENSES					
LABOR EXPENSES	448,938	457,926	479,985	22,059	4.8%
FRINGE EXPENSES	145,491	152,635	167,027	14,392	9.4%
TOTAL PERSONNEL EXPENSES	594,429	610,561	647,012	36,451	6.0%
SECURITY EXPENSES	-	-	-	-	-
REPAIR/MAINTENANCE SERVICES	10,695	10,000	5,000	(5,000)	-50.0%
ENGINE AND TRANSMISSION REBUILD	-	-	-	-	-
OTHER OUTSIDE SERVICES	146,729	194,160	80,610	(113,550)	-58.5%
PURCHASED TRANSPORTATION	-	-	-	-	-
TOTAL OUTSIDE SERVICES	157,424	204,160	85,610	(118,550)	-58.1%
LUBRICANTS	-	-	-	-	-
TIRES	-	-	-	-	-
OTHER MATERIALS AND SUPPLIES	21,113	7,000	7,000	-	0.0%
TOTAL MATERIALS AND SUPPLIES	21,113	7,000	7,000	-	0.0%
DIESEL FUEL	3,868	5,000	5,000	-	0.0%
CNG	-	-	-	-	-
TRACTION POWER	-	-	-	-	-
UTILITIES	5,597	5,000	5,000	-	0.0%
TOTAL ENERGY	9,465	10,000	10,000	-	0.0%
RISK MANAGEMENT	-	-	-	-	-
GENERAL AND ADMINISTRATIVE	103,161	108,370	106,420	(1,950)	-1.8%
DEBT SERVICE	-	-	-	-	-
VEHICLE / FACILITY LEASE	-	-	-	-	-
TOTAL OPERATING EXPENSES	885,592	940,091	856,042	(84,049)	-8.9%
NET OPERATING SUBSIDY	(1,607)	(75,091)	132,958	208,049	277.1%
OVERHEAD ALLOCATION	(106,215)	(108,891)	(111,295)	(2,404)	2.2%
ADJUSTED NET OPERATING SUBSIDY	(107,822)	(183,982)	21,663	205,645	111.8%
TOTAL REVENUES LESS TOTAL EXPENSES	0	-	-	(0)	-

**SAN DIEGO METROPOLITAN TRANSIT SYSTEM
TAXICAB ADMINISTRATION (761)
OPERATING BUDGET - DETAIL
FISCAL YEAR 2015**

	ACTUAL FY13	AMENDED BUDGET FY14	PROPOSED BUDGET FY15	\$ CHANGE BUDGET/ AMENDED	% CHANGE BUDGET/ AMENDED
OPERATING REVENUE					
OTHER INCOME					
42410 TAXI VEHICLE ANNUAL REGULATORY FEES	628,500	620,000	744,000	124,000	20.0%
42420 TAXI PROCESSING FEES	241,475	225,000	225,000	-	0.0%
42990 OTHER INCOME	14,010	20,000	20,000	-	0.0%
TOTAL OTHER INCOME	883,985	865,000	989,000	124,000	14.3%
TOTAL OPERATING REVENUES	883,985	865,000	989,000	124,000	14.3%
NON OPERATING REVENUE					
49110 CONTINGENCY RESERVES	107,822	183,982	(21,663)	(205,645)	-111.8%
TOTAL NON OPERATING REVENUE	107,822	183,982	(21,663)	(205,645)	-111.8%
TOTAL COMBINED REVENUES	991,807	1,048,982	967,337	(81,645)	(0)
OPERATING EXPENSES					
LABOR EXPENSES					
50201 ADMINISTRATIVE WAGES REGULAR	447,194	455,555	478,163	22,608	5.0%
50202 ADMINISTRATIVE WAGES OVERTIME	1,744	2,371	1,822	(549)	-23.2%
TOTAL LABOR EXPENSES	448,938	457,926	479,985	22,059	4.8%
FRINGE EXPENSES					
52310 HEALTH & WELFARE - MGMT	87,654	93,790	100,355	6,565	7.0%
52420 VACATION - REGULAR CASH BASIS	31,404	32,692	39,373	6,681	20.4%
52430 HOLIDAY	25,714	26,153	27,299	1,145	4.4%
52490 OTHER PAID ABSENCE	719	-	-	-	-
TOTAL FRINGE EXPENSES	145,491	152,635	167,027	14,392	9.4%
TOTAL PERSONNEL EXPENSES	594,429	610,561	647,012	36,451	6.0%
OUTSIDE SERVICES EXPENSES					
REPAIR/MAINTENANCE SERVICES					
53620 NON REV VEHICLE MAINTENANCE SERVICES	3,863	2,000	2,000	-	0.0%
53630 FACILITY MAINTENANCE REPAIR SVC	6,325	6,000	2,000	(4,000)	-66.7%
53650 EQUIP MAINTENANCE REPAIR SVC	506	2,000	1,000	(1,000)	-50.0%
TOTAL REPAIR/MAINTENANCE SERVICES	10,695	10,000	5,000	(5,000)	-50.0%
OTHER OUTSIDE SERVICES					
53110 GENERAL LEGAL EXPENSES	74,428	20,000	20,000	-	0.0%
53114 PROFESSIONAL SERVICES	1,097	17,000	-	(17,000)	-100.0%
53430 MANAGEMENT TRAINING	-	800	250	(550)	-68.8%
53450 OPERATOR TRAINING	13,695	13,860	13,860	-	0.0%
53720 GENERAL SERVICE AGREEMENTS	1,460	-	-	-	-
53740 PUBLIC NOTICES	120	-	-	-	-
53750 OTHER PRINTING SERVICES	2,668	2,500	3,000	500	20.0%
53910 GENERAL OUTSIDE SERVICES	53,261	140,000	42,000	(98,000)	-70.0%
53940 UNIFORM CLEANING	-	-	1,500	1,500	-
TOTAL OTHER OUTSIDE SERVICES	146,729	194,160	80,610	(113,550)	-58.5%
TOTAL OUTSIDE SERVICES	157,424	204,160	85,610	(118,550)	-58.1%
OTHER MATERIALS AND SUPPLIES					
54530 MAINTENANCE SUPPLIES (NON REV VEHICLES)	8,074	2,000	2,000	-	0.0%
54540 MAINTENANCE SUPPLIES (FACILITIES)	13,039	5,000	5,000	-	0.0%
TOTAL OTHER MATERIALS AND SUPPLIES	21,113	7,000	7,000	-	0.0%
TOTAL MATERIALS AND SUPPLIES	21,113	7,000	7,000	-	0.0%

**SAN DIEGO METROPOLITAN TRANSIT SYSTEM
TAXICAB ADMINISTRATION (761)
OPERATING BUDGET - DETAIL
FISCAL YEAR 2015**

	<u>ACTUAL FY13</u>	<u>AMENDED BUDGET FY14</u>	<u>PROPOSED BUDGET FY15</u>	<u>\$ CHANGE BUDGET/ AMENDED</u>	<u>% CHANGE BUDGET/ AMENDED</u>
ENERGY					
DIESEL FUEL					
54210 GASOLINE	3,868	5,000	5,000	-	0.0%
TOTAL DIESEL FUEL	3,868	5,000	5,000	-	0.0%
UTILITIES					
55210 FACILITY ELECTRIC	3,616	3,000	3,000	-	0.0%
55510 TELEPHONE	1,981	2,000	2,000	-	0.0%
TOTAL UTILITIES	5,597	5,000	5,000	-	0.0%
TOTAL ENERGY	9,465	10,000	10,000	-	0.0%
GENERAL AND ADMINISTRATIVE					
53130 RENT	89,000	91,670	91,670	-	0.0%
54910 OFFICE SUPPLIES	4,293	5,000	4,000	(1,000)	-20.0%
59110 DUES AND SUBSCRIPTIONS.	1,021	700	750	50	7.1%
59210 TRAVEL AND MEETINGS	4,384	5,000	5,000	-	0.0%
59410 ADVERTISING	36	-	-	-	-
59510 POSTAGE	3,625	5,000	4,000	(1,000)	-20.0%
59990 OTHER MISC.	802	1,000	1,000	-	0.0%
TOTAL GENERAL AND ADMINISTRATIVE	103,161	108,370	106,420	(1,950)	-1.8%
TOTAL OPERATING EXPENSES	885,592	940,091	856,042	(84,049)	-8.9%
NET OPERATING SUBSIDY	(1,607)	(75,091)	132,958	208,049	-277.1%
OVERHEAD ALLOCATION					
53980 ALLOCATION CHARGES IN	(106,215)	(108,891)	(111,295)	(2,404)	2.2%
53990 ALLOCATION CHARGES OUT	-	-	-	-	-
TOTAL OVERHEAD ALLOCATION	(106,215)	(108,891)	(111,295)	(2,404)	2.2%
ADJUSTED NET OPERATING SUBSIDY	(107,822)	(183,982)	21,663	205,645	-111.8%
TOTAL REVENUES LESS TOTAL EXPENSES	0	-	-	-	-

**SAN DIEGO METROPOLITAN TRANSIT SYSTEM
TAXICAB ADMINISTRATION
RESERVES ANALYSIS**

Contingency Balance - FY 2013 (Audited)	293,203
Fiscal Year 2014 (Amended Budget)	
Contributions / (Usage)	(83,982)
Fare Study	(100,000)
Contingency Balance - FY 2014 (Amended Budget)	109,221
Fiscal Year 2015 (Proposed Budget)	
Contributions / (Usage)	21,663
Contingency Balance - FY 2015 (Proposed Budget)	130,884

Metropolitan Transit System Taxicab Administration Fiscal Year 2015 Budget

Taxicab Advisory Committee

May 29, 2014



SAN DIEGO METROPOLITAN TRANSIT SYSTEM

TAXICAB ADMINISTRATION

	FY13	FY14	FY15		
	ACTUAL	AMENDED	BUDGET	\$	%
				VARIANCE	VARIANCE
Annual Regulatory Fees	\$ 628,500	\$ 620,000	\$ 744,000	\$ 124,000	20.0%
Processing/Other Fees	255,485	245,000	245,000	-	0.0%
Contingency Reserves	107,822	183,982	(21,663)	(205,645)	-111.8%
Total Operating Revenue	\$ 991,807	\$ 1,048,982	\$ 967,337	\$ (81,645)	-7.8%

- Annual Regulatory Fee increase of \$100 (\$600)



SAN DIEGO METROPOLITAN TRANSIT SYSTEM

TAXICAB ADMINISTRATION

	FY13	FY14	FY15		
	ACTUAL	AMENDED	BUDGET	VARIANCE	% VARIANCE
Personnel Costs	\$ 594,429	\$ 610,561	\$ 647,012	\$ 36,451	6.0%
Outside Services	157,424	204,160	85,610	(118,550)	-58.1%
Materials & Supplies	21,113	7,000	7,000	0	0.0%
Energy	9,465	10,000	10,000	0	0.0%
General & Administration	103,161	108,370	106,420	(1,950)	-1.8%
Overhead Allocation	106,215	108,891	111,295	2,404	2.2%
Total Costs	\$ 991,807	\$ 1,048,982	\$ 967,337	\$ (81,645)	-7.8%

- Personnel - \$22K increase in labor costs, \$14K increase in healthcare costs
- Outside Service - One time Fare Study (\$100K) and IT project (\$15K) completed in FY14



**SAN DIEGO METROPOLITAN TRANSIT SYSTEM
TAXICAB ADMINISTRATION**

RESERVES ANALYSIS

Contingency Balance - FY 2013 (Audited) **293,203**

Fiscal Year 2014 (Amended Budget)

Contributions / (Usage)

Fare Study

Contingency Balance - FY 2014 (Amended Budget) **109,221**

Fiscal Year 2015 (Proposed Budget)

Contributions / (Usage)

Contingency Balance - FY 2014 (Amended Budget) **130,884**





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Agenda

Item No. 6

Taxicab Advisory Committee

TAXI 585.3

June 11, 2014

Subject:

2014 FARE STANDARDIZATION STUDY

RECOMMENDATION:

That the MTS Taxicab Advisory Committee:

1. Discuss and accept the *2014 Fare Standardization Study*, and
2. Forward a recommendation to the MTS Executive Committee to accept the report's recommendation for a standardized fare, and to seek San Diego County Regional Airport Authority (SDCRAA) approval for adoption of MTS's new standardized fare for airport-permitted taxicabs.

Budget Impact

None.

DISCUSSION:

The draft report of the *2014 Fare Standardization Study* had just been received by staff the day of the previous TAC meeting. Mr. Kellerman requested that action regarding the rates of fare be deferred until such time that the fare standardization study report was presented to the Committee, and action taken on whether to recommend adoption of a city-wide standard taxicab fare.

A copy of the study was provided to each TAC member via email for review. Copies are not attached to this agenda item.



Metropolitan Transit System (MTS) is a California public agency and is comprised of San Diego Transit Corporation and San Diego Trolley, Inc. nonprofit public benefit corporations, in cooperation with Chula Vista Transit and National City Transit. MTS is the taxicab administrator for eight cities and the owner of the San Diego and Arizona Eastern Railway Company. MTS member agencies include: City of Chula Vista, City of Coronado, City of El Cajon, City of Imperial Beach, City of La Mesa, City of Lemon Grove, City of National City, City of Poway, City of San Diego, City of Santee, and the County of San Diego.

Dr. James Cooper, representing Taxi Research Partners, will present the *2014 Fare Standardization Study* to the Committee.



Bill Kellerman
Taxicab Administration Manager

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DSUNDH/Taxicab
AI6.FARE STUDY.6.11.14